

Legacy: FAQs

It is important that you seek proper legal advice when making your Will; however here are answers to some frequently-asked questions.

Can I update my Will to include CrossReach?

Yes. You can add a codicil for any minor changes to your Will, including the addition of a charity. When you speak to your solicitor they will advise you if a codicil is the best option. If there are several changes to make, it may be more appropriate to re-write your Will.

Will my gift be taxed?

No. Gifts to charities are exempt from Inheritance Tax and may reduce any liability for tax on the rest of your estate. For more information, visit the HM Revenue & Customs website page gov.uk/donating-to-charity/leaving-gifts-to-charity-in-your-will.

Can I specify how I would like my gift to be used?

Absolutely, should you wish. Please contact the Legacy Team on 0131 454 4374 to discuss.

Does my gift need to be a certain size to make a real difference?

No. Every gift makes a positive difference to the people supported by our services. Although some of the gifts we receive are large ones, the majority are not, and it is what these gifts achieve together that makes them so important and so appreciated.

How to choose a solicitor?

It can be difficult to choose from the hundreds of solicitors available. Contact the Legacy Team on 0131 454 4374 if you would like us to send a list of solicitors local to you. Or visit lawscot.org.uk to use the Law Society of Scotland's online search facility.

We are pleased to offer free and discounted Will Writing, Will Review and Power of Attorney services from our partner, McClure Solicitors. Please contact the Legacy Team on 0131 454 4374 or visit mcclure-solicitors.co.uk/crossreach-partnership for details.

